



Boat Builders, Marine Consultants, Oil Field Services and Trading,

COMPANY PROFILE

Pacific Silverline Limited

Company Profile:
No 4b Louis Solomon Close. Off Ahmadu Bello Way,
Victoria Island, Lagos. Nigeria.
Tel: +234 1 271 3820-3

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info@pacificsilverline.com

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1.0 INTRODUCTION

PACIFIC SILVERLINE LIMITED is a Private Limited Liability Company incorporated in Nigeria as an integrated oil and gas services provider, whose main focus is the downstream and upstream oil and gas sector in Nigeria, providing professional services, performance-oriented customer satisfaction and high-quality logistics delivery. In our quest for global reach and sustainable development, we have consistently formulated, developed and maintained strategic plans for corporate development in line with world standards and industry best practices.

PACIFIC SILVERLINE LIMITED has its Corporate and Project Offices in Lagos and boat building facility in Port Harcourt. The Company is registered to actively participate in the provision of marine services to the Oil & Gas industries in Nigeria via strategic partnerships and joint ventures with international and local partners. In line with this, the company has established strategic partnership with Working Boats UK to build Light aluminum marine vessels in Port Harcourt through its subsidiary company **Pacific Work Boats Limited**. In addition, the company has set up a subsidiary company, **Pacific Search and Rescue Limited** to provide Search and Rescue Services using boats built by Pacific Work Boats Limited.

MISSION STATEMENT

We are committed to provide excellent service in our core business areas. We also strive to attain the highest achievable standards within our served industries.

VISION STATEMENT

To become the leading Marine and Energy company in Nigeria and West Africa, by consistently delivering projects that meet international standards and assist our clients in making their dreams become a reality.

BUSINESS ASPIRATION

We aspire to be leaders in the economic, environmental and social aspects of our business; first choice for our customers, employees, those with whom we do business, society and future generations.

While we aim to capture a substantial percentage of the oil services and marketing sectors of the petroleum industry, we also aim to establish ourselves in the gas sector and other viable sectors of the oil industry. We are also conscious of our responsibility of ensuring the increased participation of Nigerian companies in the delivery of our services. The Nigerian oil and gas industry is beginning to experience a generation of more stringent regulations and standards, which in turn demands more professional and responsible corporate management while maintaining an edge over our competitors.

We acknowledge that the industry requires professionalism to identify and develop capacities and capabilities to reduce foreign dependent channels with local content drivers. We intend to achieve this by adopting internationally accepted EHS practices, standards protocols and a management system that will achieve profitability.

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OUR CORPORATE GUIDE

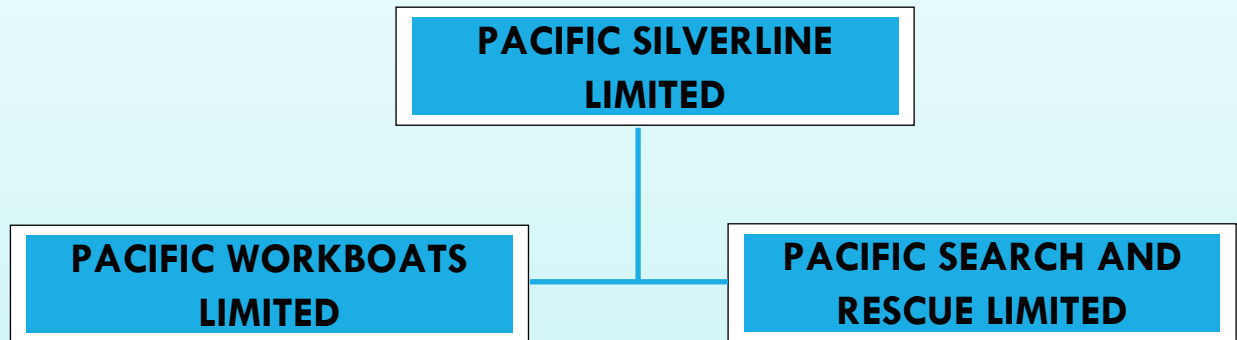
- Efficiency and professionalism in compliance to recognized international standards
- Cost effectiveness and quick response to clients' demand(s)
- Quality assurance/quality control and customer satisfaction
- Courtesy and mutual respect Confidentiality, honesty and integrity
- Good interpersonal relationship and teamwork
- Objectivity and creativity
- Exemplary / visionary leadership
- State of the art technology and innovation

STATUTORY INFORMATION

Name of Company	PACIFIC SILVERLINE LIMITED
Country of Incorporation	Nigeria
Registration Number	RC 624281
Registered/Business Address	4B Louis Solomon close, Victoria Island, Lagos. Lagos State
	Telephone: +234-1-271 3820-3 +234-803.618.2777 E-mail: info@pacificsilverline.com
Directors	Murtala Gwarzo Mansur Sani Bello Gwarzo
Company Secretary/Legal Advisers	Mr. Joseph Olatomi (SAN) C.O.I Chambers, 320, Herbert Macaulay Street, Sabo, Yaba, Lagos, Nigeria. coijoseph@coijosephschambers.com



The Group of Companies



PACIFIC SILVERLINE LIMITED

Pacific Silverline is the parent company with responsibility for overall management of group investments. This company's main focus is on the provision of ship management and the development of vessel ownership through reinvestment of its chartering proceeds. Its services consist of marine logistics support, consulting, chartering and management.

PACIFIC WORKBOATS LIMITED

This company is a subsidiary of Pacific Silverline Limited and it is primarily in the Aluminum boat building business with a boat yard in Port Harcourt. It is designed to build bespoke boats in accordance with the clients' requirements. Currently, the company is focusing on the build of ocean-going aluminum boats to classification. The portfolio of boats and designs range from 6m fast response boats to 17m Offshore Search and Rescue boats.

PACIFIC SEARCH AND RESCUE LIMITED

This company is a subsidiary of Pacific Silverline Limited and its primary role is Provision of Search and Rescue services. The company was incorporated in April 2006 to develop a strategic partnership with the National Maritime Authority (NMA) to enhance maritime Search and Rescue (SAR) in Nigeria, as well as to raise the awareness of search and rescue in the maritime industry. The company is currently training staff to operate, maintain and provide SAR services as required by the NMA and operators in the oil and gas industry. It is expected that Pacific Work Boats will build vessels to meet the needs of this company.

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TECHNICAL PARTNERS

PROMAR OFFSHORE

Promar Shipping Services SA offers multi-purpose supply/support vessels and fast crew boats worldwide to the global Offshore Marine Industry for Offshore Exploration & Production operations.

UNO OFFSHORE

An integrated service provider offering complete range of shipbroking, business development and management services to Exploration & Production companies and the oilfield service industry.

CLARKSON'S PLATOU

Clarksons are Shipbrokers of international repute and the world's leading provider of integrated shipping services, bringing connections and experience to an international client base.

WORKING BOATS LIMITED,

Provider of Technical and Procurement Support for the Pacific Work Boats. Working Boats provides boat designs for the boat yard in addition to providing custom designs for special builds. In addition, Working Boats provides the experts required to deliver cascaded training to our personnel.

WEST AFRICAN VENTURES

West African Ventures (WAV) Limited is a 100% Nigerian company with headquarters in Lagos, Nigeria offering offshore engineering, procurement, fabrication, installation, accommodation and marine charter services to the oil and gas industry worldwide. Our versatile fleet delivers the difference in clients projects.

HYDRODIVE NIGERIA LIMITED

HydroDive is a provider of a broad suite of Integrated Services to meet the offshore development needs of clients.

AQUASHIELD MARINE SERVICES LIMITED

Provides a wide range of marine / oil services including very robust Maritime Security & Support Services, Offshore Construction, Fabrication and Installation Services and Dredging Services.

LAGOS DEEP OFFSHORE LOGISTICS SERVICES (LADOL)

Providers of all logistical services, including warehousing, material handling equipment, fabrication and assembly yards, people management, catering, bunkering of fuel and water, facilities for the supply of bulk materials, a helicopter base, open and closed storage facilities, sewage and waste treatment, potable water and medical services.

PROTECTION PLUS SERVICES LIMITED

Providers of comprehensive leading-edge security solutions, through highly skilled and motivated manpower.

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OCEAN MARINE SECURITY (OMS)

OMS is a marine security company incorporated in Nigeria. Its main functions include the provision of offshore maritime security; escort and patrol services; port and facility security threat assessments; and maritime crisis management.

DAMEN SHIPYARD

Damen is an international shipyard group who are well-known for their unique newbuild philosophy of various types of vessels.

PROPEL LIMITED

Provides dedicated “bespoke“ energy solutions to each and every one of diverse private, industrial and institutional clients.

They are also providers of Offshore and Onshore Supply of various International Oil Companies.

TAMROSE VENTURES LIMITED

Owners of various marine vessels who uses a robust corporate organizational structure, using indigenous talents to deliver world-class services.

BOURBON INTEROIL

A reputable marine logistics company that supplies offshore installations and vessels, towing, anchoring, and positioning of offshore installations, support to floating oil and gas production, storage, and unloading units, assistance, salvage, and pollution remediation for various international oil companies.

VISION SUBSEA NIGERIA LIMITED

Providers of Marine Contracting, Subsea Inspection, Maintenance and Repair (I.M.R.), Engineering, Environmental and Marine Vessels Services.

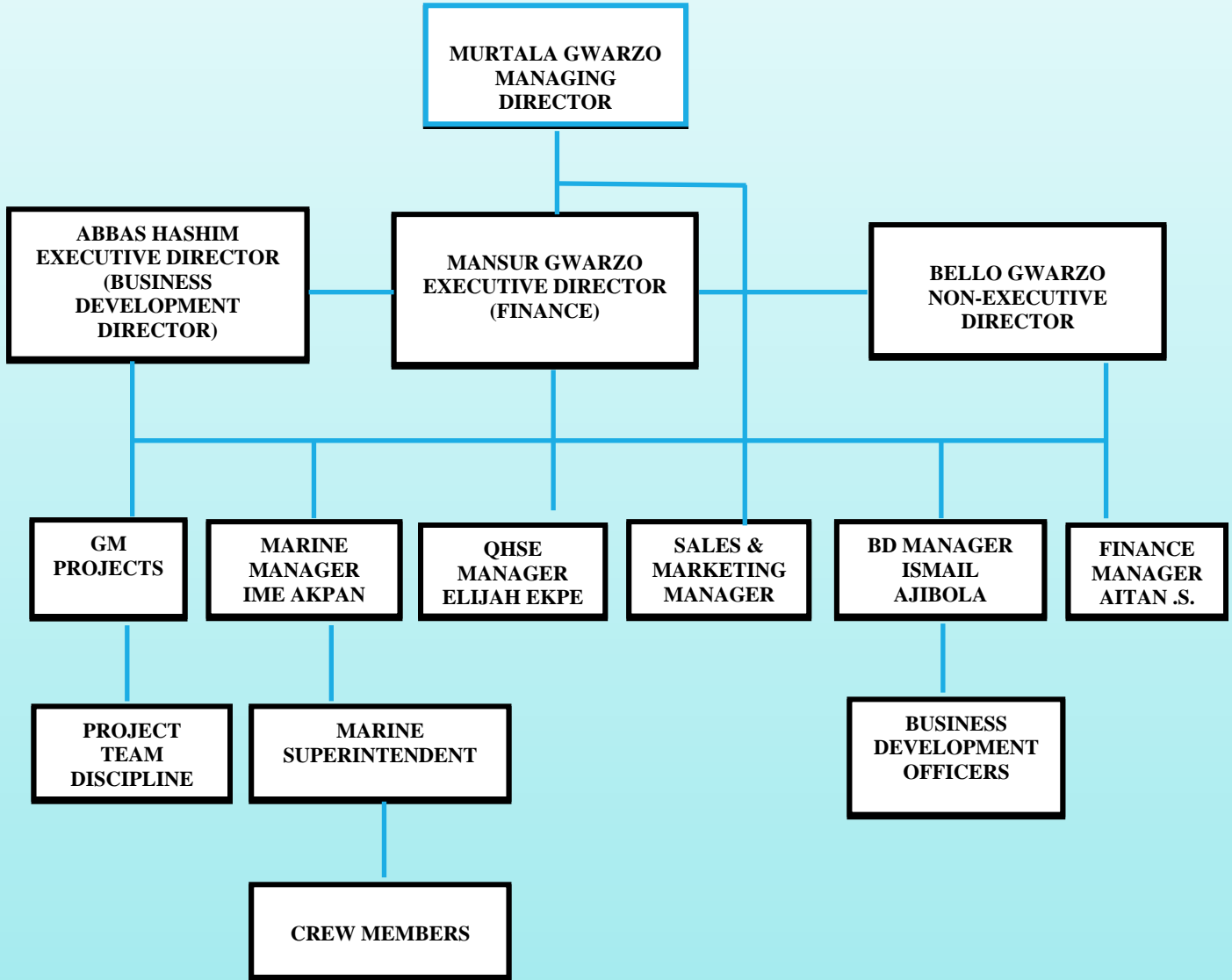
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3.0 PROFILE OF MANAGEMENT TEAM

The strength of Pacific Silverline lies in the quality of its board and management team. The company has a dynamic and experienced management team which is being mentored by a board chaired by a versatile and experienced administrator and diplomat.



3.1. CHAIRMAN: Awaiting Board Approval

3.2 MANAGING DIRECTOR: Engr. Murtala Gwarzo; B. ENG (MECH), (MNSE), COREN

Murtala Gwarzo was born on the 22nd of November 1970. He obtained his first degree in Mechanical Engineering at the Bayero University, Kano state, Nigeria. He also has a certificate in computer programming and computer application at Dolumicro-Tex Computers, Ilorin and Facts Computer Centre Ilorin respectively.

Murtala Gwarzo has worked in Mobil oil Nigeria Plc as the Territory Manager, Jos and Marketer representative and also the engineering Dept. He has also worked with Geoprojects Nig. Ltd, Kano and also Pipelines and products marketing CO. NNPC, Ilorin Depot. Murtala Gwarzo is a self-motivated and hardworking Mechanical Engineer/ Oil Marketer with experience in all aspects of the downstream oil Engineering and Marketing. He is initiative, has a good leadership quality and motivates other staff to achieve the company objectives. He is an effective communicator at all levels within the organisation, has analytical skills and also a computer literate. He is very good at solving problems.

Murtala Gwarzo has bagged many awards amongst which are: the service hero award for outstanding achievements in the field of fuels supply in Mobil Oil Nig. Plc and from Mobil Africa, the best TM of the region award.

3.3 CHIEF FINANCE OFFICER: Mansur Sani Gwarzo: (B.SC, M.SC, ACCA)

Mansur Sani Gwarzo was born on the 21st of January 1973. He has an upper second class Honours Degree in Accounting at the Bayero University, Kano, Nigeria. He also has a Masters' degree in Financial Management from Robert Gordon University Aberdeen, United Kingdom. He is an Associate Member, Association of Chartered Certified Accountants United Kingdom. Mansur has attended several computer application courses in the United Kingdom.

Mansur has worked as the Head of Retail and later Commercial banking at FSB International Bank Plc (present Fidelity Bank Plc). He has also worked with International Trust Bank Plc. He is a Partner at MB Woodstone Accountants, Birmingham United Kingdom.

Mansur is highly motivated and result oriented professional with experiences that cuts across Commercial and Retail banking, Corporate Finance, Financial Planning, Accounting and Risk Management. He is highly numerate, with strong ability to multitask and provides the highest standards of work with superb results. He has excellent relationship management and interpersonal skills. He is excellent at team building and effectively motivates other staff to achieve the company objectives.

He has bagged many academic awards which is the best graduating student in Auditing and Investigations and Management accounting at Bayero University Kano in 1996. He has earned several work commendations at FSB International Bank for highly innovative products papers as well successful turnaround of FSB International Bank Plc. Kano.

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3.4 **NON-EXECUTIVE DIRECTOR: Abbas Tijjani Hashim**

Abbas Tijjani Hashim was born on the 19th of October 1970. He obtained his first degree in Political Science at the Bayero University, Kano State. He was the Chairman/Founder of Aurora Wireless Limited, an IT and Media Company that is into partnership agreement with reputable IT and Media companies like Inveneo Inc of Sanfrancisco USA; Africa Digital Opportunities of Lusaka, Zambia; Linux Solution of Kampala, Uganda; Hi IT of Rourkela, India; Nigeria Truck Manufacturers among others.

Abbas Hashim is a dynamic and industrious individual with experience in various positions different organizations. He has a good leadership quality and motivates other staff to achieve the company goals and objectives. He is an effective communicator at all levels and his analytical skills in solving problems exceptional.

Abbas Hashim has relevant experience on project financed by international organizations such as the United Nations Development Programme and the Earth Institute, Columbia University, USA.

He has also attended various courses and seminars such as (i) Farnborough Air Show, United Kingdom, (ii) Common Wealth ICT Summit, Abuja-Nigeria, (iii) Israel International Agricultural Exhibition, Abuja-Nigeria, (iv) European Business Competence License, Kaduna Business School, Kaduna, Nigeria.

3.5 **CHIEF TECHNICAL OFFICER/CONSULTANT – Joseph Iji**

Over 25 years' service in the Merchant Navy. Class 1 (steam and Motor), STCW95. Oil tankers (DCE petroleum) - products and VLCC experience - new and old vessels. Familiar with wide variety of main and auxiliary machinery types including Sulzer, Mitsui-MAN-B&W, SEMT-Pielstick, Mirrlees-Blackstone, MAK, Deutz, Gotaverken, Bethlehem Turbines, Kawasaki Turbines & Boilers, Caterpillar, Daihatsu, Volvo Penta, Aalborg/Sunrod, Foster Wheeler, etc.

Superintendent/Chief Engineer for major M/East tanker operator; Operations team member for dry-docking, ship repair and planning routine vessel maintenance and budgeting. Extensive dry-docking experience on product and crude carriers. Involved in number of complex repair work including major mooring equipment failure and main engine maneuvering faults. Prepared detailed dry-dock specifications and 4th special survey work for old product tankers and supervised dry-docking operations at Dubai and Bahrain ship repair yards.

MIMarEST (Member, Institute of Marine Engineering, Science and Technology). Committed to knowledge update through CPD (continuous professional development) programs - conversant with operational research and project planning techniques, maritime law, shipping economics and finance, computerised planned maintenance systems, ship surveying, and quality assurance. M.Sc. from Plymouth University Institute of Marine Studies.

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Recent seminars / professional courses attended include:

- Thermography in condition monitoring (Dubai),
- Vibration analysis (Lymm - Manchester), MAN-B&W course (Copenhagen),
- Wartsila-New Sulzer course (Winterthur, Switzerland), Norcontrol Automation (Norway),
- DNV Marine Risk Assessment, etc.

Completed with distinction, Quality Assurance 7430 Part 1 & 2 courses, approved by Institute of Quality Assurance, 12 Grosvenor Crescent, London SW1X 7EE and accredited by C&Q of London Institute. Quantitative and practical approach to quality management. Attended 3-day seminar by DNV on Marine Risk Assessment.

Successfully put 48,000DWT product tanker through quality certification in role as Chief Engineer, taking it from internal company quality management system audit and external ISM audit (DNV) through to full ISM compliance.

Successfully put 20-year old product tanker through CAP survey in role as Chief Engineer, attaining category 1 rating all round.

Oversaw major dry-dock work including the full renewal of anchor windlass gears and weld recovery of worn gipsy wheels at Dubai.

Supervised major repairs to mooring hydraulic lines at Dubai, including retro-fitting of heavy-duty micro-filters in return line due to obviate problem of abnormal damage to hydraulic pumps and motors.

As Chief Engineer, he successfully resolved a number of long-standing technical problems through systematic approach, including:

M/Engine (Mitsui-B&W) unusual reversing failures - inherent design fault proposed solution and supervised modification at drydock (Dubai); modification involved designing alternative starting lines complete with isolating devices, effectively eliminating starting problems.

Mooring hydraulic system sub-optimal performance resulting from major damage to windlass/mooring gears due to operator errors in poorly executed previous dry-docking - successfully identified and rectified error in power pack.

Achieved full and effective recovery of heavily pitted mooring winches brake band surface by use of in-situ machining technique devised by shore contractor.

Exh gas boiler / economiser system problems - pinpointed previous misdiagnosis; proposed and effected lasting solution. Problem involved frequent damage to circ pumps and rupturing of buffer tank due to premature failure of pumps throttle bushes. Designed new feed layout incorporating sensors and filters leading to effective repair.

As Superintendent, successfully coordinated investigation into flaw in design of lifeboat release gear, between Japanese makers (Shigi), Class, P+I club and the affected vessels,

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resulting in maker admitting responsibility for flaw and its subsequent rectification. The lifeboats release gears were prone to premature release even without activating the release gear; submitted proposed solution to original equipment maker (OEM) which was approved and adopted.

Oversaw investigation into abnormal crack in fuel cam of Daihatsu diesel generator, leading to identification of cause and subsequent rectification of damage.

Project team member for tanker new building program of major ship operator (led by Prof David Morby of the University of Plymouth Institute of Marine Studies).

Directly involved in ship purchasing projects including acting as owner's surveyor in purchase of a 2nd hand dry cargo vessel leading to substantial saving. Carried out full feasibility studies on shipping investment for private investors.

3.6 NON-EXECUTIVE DIRECTOR: Engr. Bello Sani Gwarzo (MNSE), COREN
Engr. Bello was a 1987 graduate of Civil Engineering from Ahmadu Bello University, Zaria.

He has variously worked at public and private sectors. He is credited for successfully designing and supervising of several landmark road highways and other civil constructions projects around the country.

He was one time a management consultant at Afri-Projects Consortium, the management consultant of Petroleum Special Trust Fund (PTF), Abuja.

He is a member of Nigeria Society of Engineers and member of Council of Regulation Engineers of Nigeria.

He is now the management consultant at Bay Consultants, Abuja, a firm of Civil and Architectural Consultant.



LOCAL CONTENT POLICY

Pacific Silverline has a clear policy to achieve maximum local content in all our businesses. As a company, we fully recognise the need for local content development in respect of human resources, this will ensure that local employees are engaged and form majority of our project manpower.

Our Local Content Policy seeks to promote a framework for the active participation of Nigerians and indigenous companies in the Oil & Gas sector of the country, and consequently increase the contribution of this sector to the country's Gross Domestic Product (GDP).

Therefore, this will contribute immensely in the development of Nigerian as follows:

- ❖ Ensuring technology transfer to the indigenous staff
- ❖ Employment of Locals
- ❖ Sourcing resources in Nigeria
- ❖ Sub-contracting to other local companies to assist in contracts, where possible.



HEALTH, SAFETY, SECURITY & ENVIRONMENT (HSSE) POLICY

Pacific Silverline Limited conducts its business activities in a manner that ensures the Health, Safety and Security of its employees and all those that may be impacted directly or indirectly by its activities are not compromised as well as ensure the conservation of the environment in all its operations.

Pacific Silverline has been able to achieve this for the following reasons:

- ✓ Giving priority to the Health, Safety, and Security of Employees, Contractors, and members of the public in all its areas of operation.
- ✓ Putting adequate measures in place to conserve the environment and minimize any detrimental impact of our operations on the environment.
- ✓ Ensuring that HSE Management is a line responsibility.
- ✓ Providing resources and empower for our people to carry out their HSSE responsibilities, as top priority.
- ✓ Executing all projects and operations in compliance with relevant statutory regulations.
- ✓ Develop and implement systems to identify, assess, monitor, periodically review and control HSE impacts related to all operations and business activities for continuous improvement of our HSE performance.
- ✓ Ensuring continuous improvement of our HSE performance.
- ✓ Ensuring that no activity is carried out unless considered in compliance with this Policy.

This statement of policy is the foundation that supports the entire HSSE Management System. All employees and contractors of Pacific Silverline must plan and perform their work in accordance with this Policy and have full authority to stop work if prevailing conditions are likely to result in a deviation from this Policy.



4.0 OUR SERVICES

PACIFIC SILVERLINE LIMITED was incorporated to act primarily as a solution provider for the upstream and downstream sectors of the oil and gas industry in Nigeria focusing on Ship Management, Marine Consultancy, Marine Logistics Support and other essential oil services via its subsidiary companies. Our products and services have been designed to offer services to a wide range of clients.

LOGISTICS/FUEL DELIVERY

Pacific Silverline offers procurement and delivery of various petroleum products like Automotive Gas Oil (AGO), Premium Motor Spirit (PMS), Low Pour Fuel Oil (LPFO), Base Oils and Coastal/offshore delivery to offshore rigs, vessels and trawlers etc.

Our products and services for the downstream sector cuts across a wide range of industries.

- a. We have the capacity to engage in Crude Oil & Condensate Lifting.
- b. We import refined petroleum products like premium motor spirit (PMS), Automotive Gas Oil (AGO), Dual Purpose Kerosene (DPK), and base oils, for individual consuming companies, for marketers and retailers, and for the NNPC.
- c. At Pacific Silverline, we export/evacuate refined and semi-refined products and condensates like, LPFO/HPFO, LPG, LRS, Naphtha, and VGO. For this purpose, we have formed strategic alliances with partners who provide us with a well of resources (both financial and technical), to assist in the swift evacuation of these petroleum products.
- d. Marketing and distribution (both onshore and offshore) of various petroleum products is also one of our strongest points. With a quality operation and logistics department backed with modern information and communication technology and facilities, allowing us to be fast and agile in responding to customers' needs. Our coastal diesel delivery and door-to-door delivery services fall under this service category. We deliver a product like diesel from as little as 400 litres to as much as you want, anywhere you want it; onshore, offshore.

In the area of shipping, we have "Memorandum of Understandings" with world's leading vessel brokers to efficiently deliver any services. Also, at our disposal, within Nigerian and West African waters, vessels of different capacities. Some of the vessels previously chartered are:

- ❖ MT Intuition 16,500 TDWT
- ❖ MT North Star 16,500 TDWT
- ❖ MT Sea Ray 16,500 TDWT
- ❖ MT Gulf Wind 10,500 TDWT
- ❖ MT Olympic Pride 11,500 TDWT
- ❖ MT Nabila 5,000 TDWT
- ❖ MT Pokat Finn 18,000TDWT
- ❖ MV Magnet Star
- ❖ MV Arnhem
- ❖ MT African Chaser

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These have been availed to our company are as a result of our partnership agreements with various tanker vessel owners, charterers and managing companies.

We have access to petroleum products storages with large capacities (Metric Tonnes) on a long-term lease with major storage owners around the country.

Pacific Silverline Limited has been involved in various product trading and marketing projects. Working with various partners, both within and outside the country, we have continued to grow our client base.

Our technical competence is backed up by support from our bankers like First Bank of Nigeria, Plc, Diamond Bank Plc, Fidelity Bank Plc, Jaiz Bank Plc, Standard Chartered Bank and Zenith Bank Plc who are always willing to support us financially whenever it is necessary.

With our extensive experience, the support of our local and international partners/refineries, and the strong backing from our bankers, we can boldly state here that we are capable of supplying any quantity of any petroleum products (both clean products and dirty products) to all locations within Nigeria, both onshore and offshore.

The development of a logistics infrastructure for the downstream oil market with special attention on the wholesale product distribution sector.

Our clients include but not limited to Mobil Producing Nigeria Unlimited, Total Upstream Nigeria Limited, Addax Petroleum, Shell Petroleum and Development Company, Shell Nigeria Exploration and Production Company, Airtel (Formerly Zain), Etisalat Nigeria, Dredging International Services (Nigeria) Limited etc.

Currently, we are executing a service for Mobil Producing Nigeria Unlimited for periodic delivery of 5,000MT to its offshore facilities with total contract value of about \$60,000,000 for a period of three years with possible extension. Similar contracts with Addax Petroleum and Total Upstream Nigeria Limited will also kick-off soon and we are more than capable of executing more, simultaneously.

Information regarding our past, ongoing and potential projects are further detailed in this document.

VESSEL CHARTERING

Pacific Silverline has also developed a professional procurement team capable of handling all logistics and vessel management services for the IOCs, which includes but not limited to provision of various sea-going vessels ranging from Crew Boats, Security Vessels, Anchor Handling Tug Supply Vessels, Platform Supply Vessels and different types of Barges.

The development of strategic partnerships with Foreign and local partners on the development a wide range of services for the Upstream and Downstream sectors. The implementation of the first phase of the ship building project, starting with the assembly of light aluminum vessels with an ultimate objective of growing to a major shipbuilding

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company.

The expansion of our Ship Management business, which includes crew supply and technical management (operation and maintenance). We have been able to acquire considerable expertise in this area. We also offer ad-hoc or programmed maintenance services to meet our clients' schedules. We have developed an infrastructure for Marine Search and Rescue to compliment the services provided by the National Maritime Authority of Nigeria.

SUBSEA SERVICES

Pacific Silverline has teamed up with reliable strategic partner who has equipment, vessels and expertise with technical know-how available to support subsea construction, installation support and IMR activities, with our unique mix of equipment and personnel skills we offer complete Life of Field (LOF) services.

Our offers are as follows:

- Provision of Construction and ROV Support Vessels
- Remotely Operated Vehicles (ROVs)
- Specialized ROV Tooling
- Diving
- Inspection, Maintenance and Repair (IMR)
- Subsea Integrity Management



The under-listed are summary of the services we provide:

- Vessel Owners/Charterers
- Boat Building
- Upstream/Downstream Logistics Services
- Vessels Management, operations and maintenance.
- Marine Logistics Services
- Marine Transportation Services including Supply of Marine Vessels and Marine Related Equipment
- Term/Spot Charter, Bareboat Lease of Vessel
- Marine Surveys and Consultancy Services
- Equipment Leasing
- Search and Rescue Services

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5.0. OUR FLEETS

Below table contains the list of vessels currently in Pacific Silverline's fleet.

S/N	Equipment	Vessel Type	Build	Qty	Age (year)	Availability
1	MV Silverline 1 (FCS Damen 1905)	Crew Boat	Damen	1	2	Available upon request
2	MV Silverline 2 (FCS Damen 1905)	Crew Boat	Damen	1	2	Available upon request
3	TMC Hawk (Damen 3307)	Security Vessel	Damen	1	New Build	Available upon request
4	MV Silverline 3 (FCS Damen 2206)	Crew Boat	Damen	1	New Build	Q2, 2020
5	MV Silverline 4 (FCS Damen 2206)	Crew Boat	Damen	1	New Build	Q2, 2020
6	Silverline Crest 1 (Damen FCS 1605)	Crew Boat	Damen	1	New Build	Q2, 2020
7	Silverline Crest 2 (Damen FCS 1605)	Crew Boat	Damen	1	New Build	Q2, 2020
8	MV Silverline 5 (Damen 3307)	Security Vessel	Damen	1	New Build	Q2, 2020

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MV SILVERLINE 1 (FCS DAMEN 1905)



1.0 CONSTRUCTION

Designed and built in Aluminum to international standard. The covered hulls are well built and strong with robust framing system to withstand harsh-working environment. The multiple watertight bulkheads further compartmentalize the hulls, thus enhancing buoyancy and watertight integrity. PSL boats are also available in variety of designs to meet specific customer requirements.

This boat is currently in our fleet and it was 100% built by Damen Shipyard, Gorinchem, the Netherlands.

2.0 CHARACTERISTICS

DIMENSION

Length overall	21.1 m
Beam overall	5.4 m
Depth at side	2.5 m
Draught max	1.5 m
Cargo deck area	4.0 t
Deck load	1.5 t/m ²

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Crew Up to 2 persons
 (industrial) personnel Up to 34 persons

TANK CAPACITIES

Fuel oil 5.2 m3
 Fresh water 0.2 m3
 Sewage 0.4 m3
 Bilge water/ dirty oil 0.3 m3

PERFORMANCES (trials)

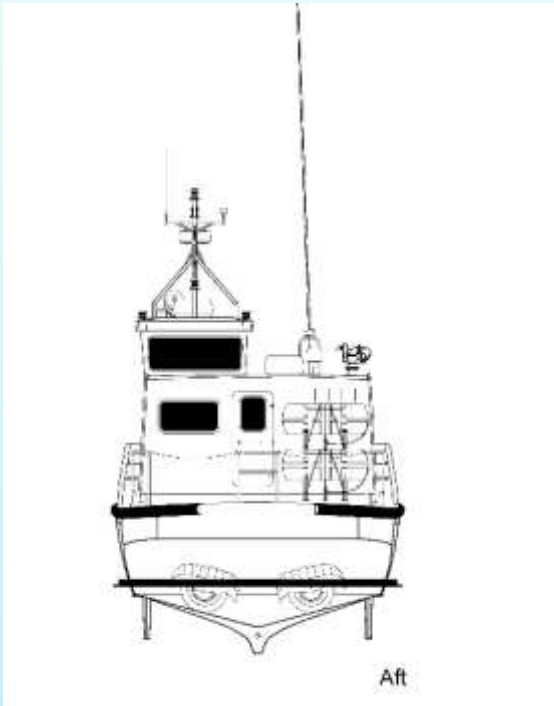
Speed 32.0 knots
 Range at max speed 315 nm

PROPULSION SYSTEM

Main engines 2x Caterpillar C32/B
 Total Power 1940 bkW
 Gearboxes 2x Reintjes WVS 430
 Propulsion 2x Hamilton HM 521 waterjet

ELECTRICAL EQUIPMENT

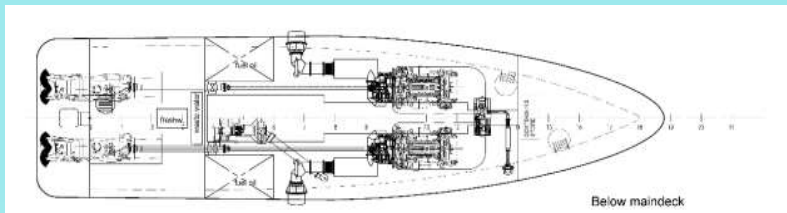
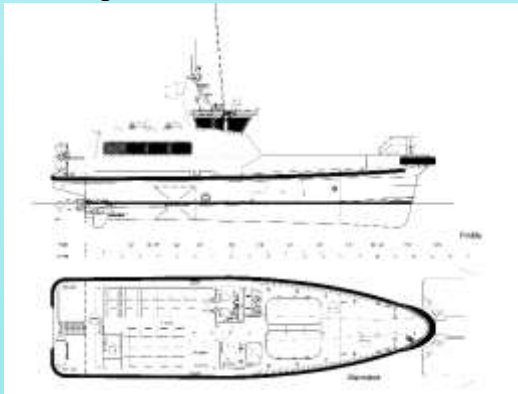
Network 24V dc, 230/415V 60 Hz a.c.
 Generator sets 1x 27.0 ekW – 34.0 kVA



3.0 FUNCTIONS

This boat is adaptable to perform, but not limited to, the following functions:

- Crew / Passenger / Cargo transportation
- Patrol / Security
- Launch
- Para-medical operations
- Survey



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 Victoria Island, Lagos, Nigeria.
 Tel: +234 1 271 3820-3



MV SILVERLINE 2 (FCS DAMEN 1905)



1.0 CONSTRUCTION

Designed and built in Aluminum to international standard. The covered hulls are well built and strong with robust framing system to withstand harsh-working environment. The multiple watertight bulkheads further compartmentalize the hulls, thus enhancing buoyancy and watertight integrity. PSL boats are also available in variety of designs to meet specific customer requirements.

This boat is currently in our fleet and it was 100% built by Damen Shipyard, Gorinchem, the Netherlands.

2.0 CHARACTERISTICS

DIMENSION

Length overall	21.1 m
Beam overall	5.4 m
Depth at side	2.5 m
Draught max	1.5 m
Cargo deck area	4.0 t

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Deck load	1.5 t/m ²
Crew	Up to 2 persons
(industrial) personnel	Up to 34 persons

TANK CAPACITIES

Fuel oil	5.2 m ³
Fresh water	0.2 m ³
Sewage	0.4 m ³
Bilge water/ dirty oil	0.3 m ³

PERFORMANCES (trials)

Speed	32.0 knots
Range at max speed	315 nm

PROPULSION SYSTEM

Main engines	2x Caterpillar C32/B
Total Power	1940 bkW
Gearboxes	2x Reintjes WVS 430
Propulsion	2x Hamilton HM 521 waterjet

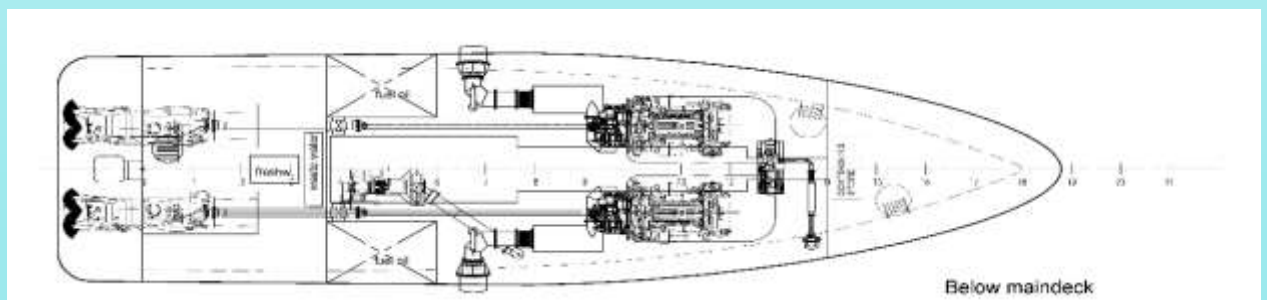
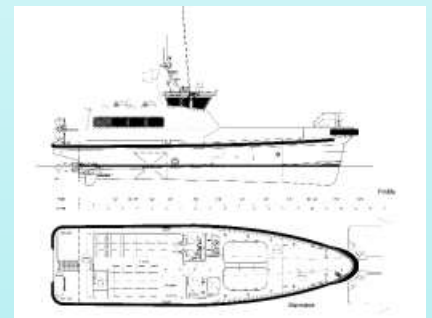
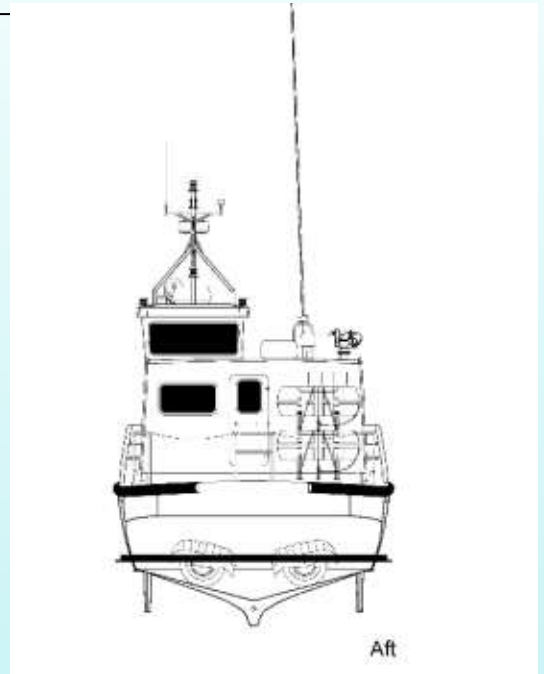
ELECTRICAL EQUIPMENT

Network	24V dc, 230/415V 60 Hz a.c.
Generator sets	1x 27.0 ekW – 34.0 kVA

3.0 FUNCTIONS

This boat is adaptable to perform, but not limited to, the following functions:

- Crew / Passenger / Cargo transportation
- Patrol / Security
- Launch
- Para-medical operations
- Survey



MV SILVERLINE 3 (DAMEN FAST CREW SUPPLIER 2206)



1.0 CONSTRUCTION

Designed and built in Aluminum to international standard. The covered hulls are well built and strong with robust framing system to withstand harsh-working environment. The multiple watertight bulkheads further compartmentalize the hulls, thus enhancing buoyancy and watertight integrity. PSL boats are also available in variety of designs to meet specific customer requirements.

This boat is currently in our fleet and it was 100% built by Damen Shipyard, Gorinchem, the Netherlands.

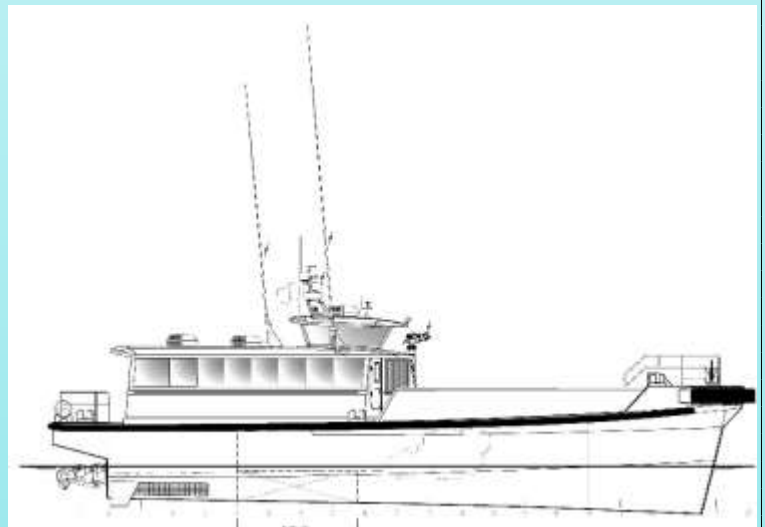
2.0 CHARACTERISTICS

DIMENSION

Length overall	22.10 m
Beam overall	5.70 m
Depth at side	2.50 m
Draught max	1.50 m
Cargo deck area	25m ²
Deck load	1.5 t/m ²
Crew	2 persons
(industrial) personnel	Up to 50 persons

TANK CAPACITIES

Fuel oil	4.9 m ³
Fresh water	0.25 m ³
Sewage	0.4 m ³
Bilge water/ dirty oil	0.3 m ³



Company Profile:

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Tel: +234 1 271 3820-3

PERFORMANCES (Trials)

Speed 30.0 – 35.0 knots
Range at max speed 300 nm at max. speed

PROPULSION SYSTEM

Main engines 2x MTU Caterpillar
Total Power 1000-2160 bkW
Gearboxes 2x Reintjes WVS 430
Propulsion 2x Hamilton HM 521 waterjet

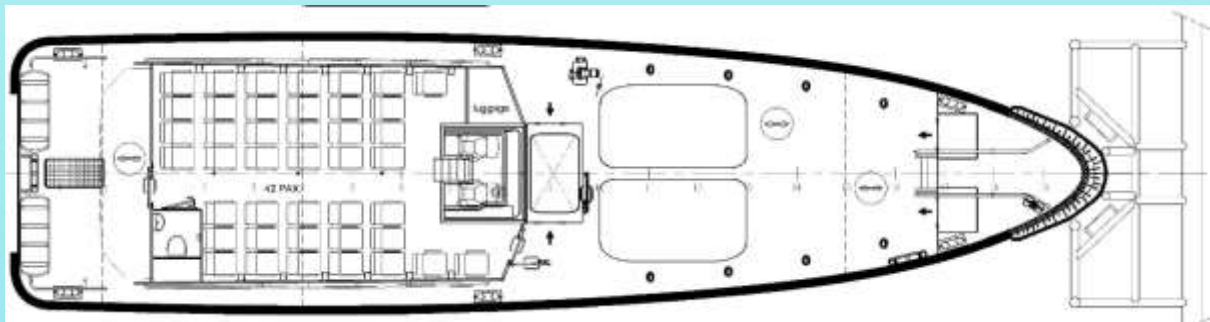
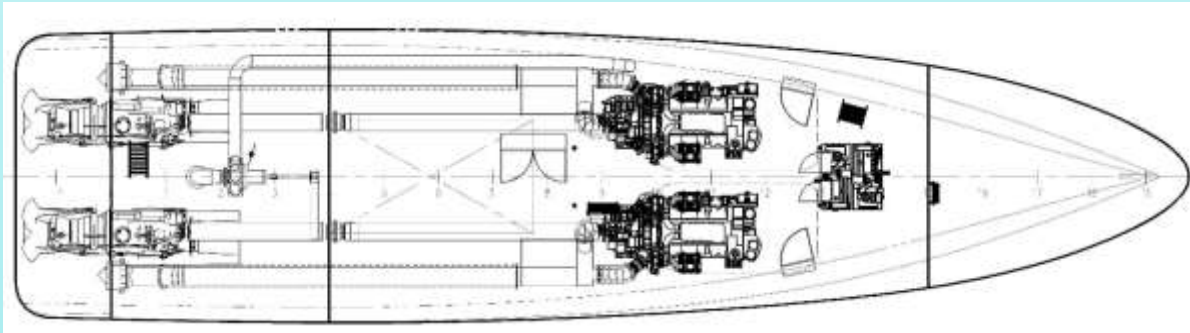
ELECTRICAL EQUIPMENT

Network 24V dc, 230/380V 50 Hz a.c.
Generator sets 2x 22.5 kW – 28.0 kVA

3.0 FUNCTIONS

This boat is adaptable to perform, but not limited to, the following functions:

- Crew / Passenger / Cargo transportation
- Patrol / Security
- Launch
- Para-medical operations
- Survey



MV SILVERLINE 4 (DAMEN FAST CREW SUPPLIER 2206)



1.0 CONSTRUCTION

Designed and built in Aluminum to international standard. The covered hulls are well built and strong with robust framing system to withstand harsh-working environment. The multiple watertight bulkheads further compartmentalize the hulls, thus enhancing buoyancy and watertight integrity. PSL boats are also available in variety of designs to meet specific customer requirements.

This boat is currently in our fleet and it was 100% built by Damen Shipyard, Gorinchem, the Netherlands.

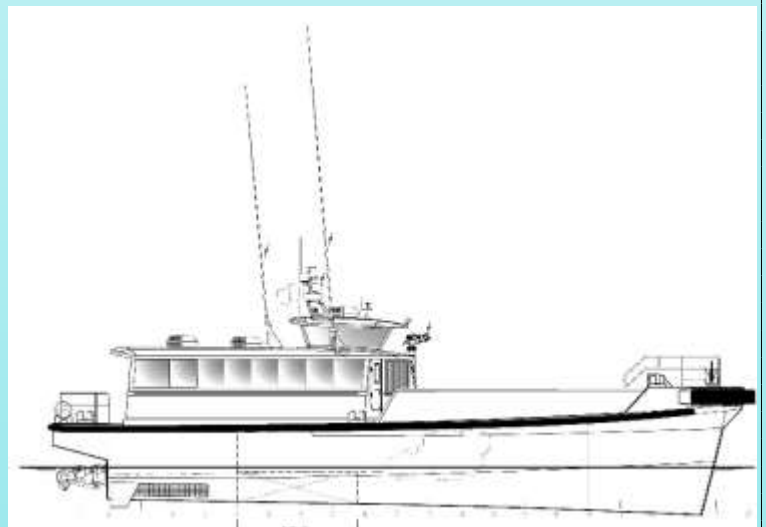
2.0 CHARACTERISTICS

DIMENSION

Length overall	22.10 m
Beam overall	5.70 m
Depth at side	2.50 m
Draught max	1.50 m
Cargo deck area	25m ²
Deck load	1.5 t/m2
Crew	2 persons
(industrial) personnel	Up to 50 persons

TANK CAPACITIES

Fuel oil	4.9 m ³
Fresh water	0.25 m ³
Sewage	0.4 m ³
Bilge water/ dirty oil	0.3 m ³



Company Profile:

No 4b Louis Solomon Close. Off Ahmadu Bello Way,
Victoria Island, Lagos, Nigeria.
Tel: +234 1 271 3820-3

PERFORMANCES (Trials)

Speed 30.0 – 35.0 knots
Range at max speed 300 nm at max. speed

PROPULSION SYSTEM

Main engines 2x MTU Caterpillar
Total Power 1000-2160 bkW
Gearboxes 2x Reintjes WVS 430
Propulsion 2x Hamilton HM 521 waterjet

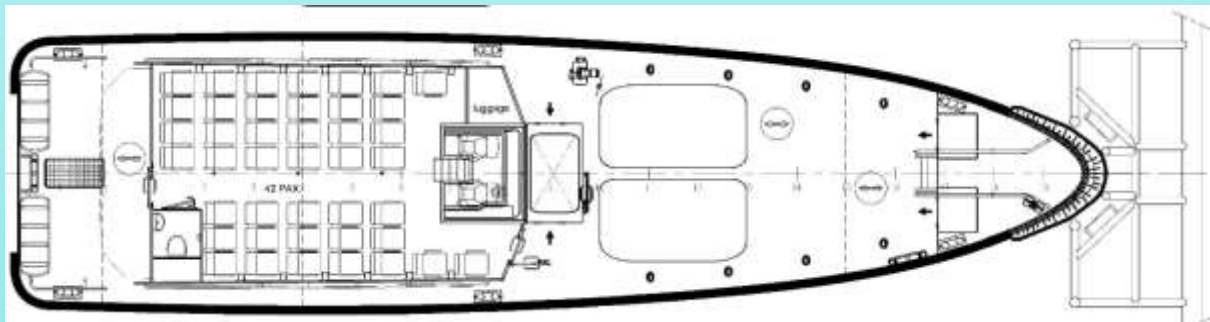
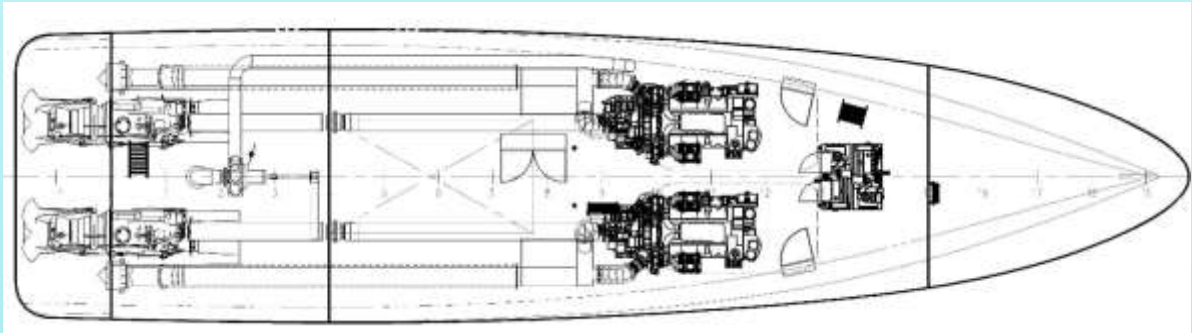
ELECTRICAL EQUIPMENT

Network 24V dc, 230/380V 50 Hz a.c.
Generator sets 2x 22.5 kW – 28.0 kVA

3.0 FUNCTIONS

This boat is adaptable to perform, but not limited to, the following functions:

- Crew / Passenger / Cargo transportation
- Patrol / Security
- Launch
- Para-medical operations
- Survey



SILVERLINE CREST 1 (DAMEN FAST CREW SUPPLIER 1605)



1.0 CONSTRUCTION

Designed and built in Aluminum to international standard. The covered hulls are well built and strong with robust framing system to withstand harsh-working environment. The multiple watertight bulkheads further compartmentalize the hulls, thus enhancing buoyancy and watertight integrity. PSL boats are also available in variety of designs to meet specific customer requirements.

These boats are currently in our fleet and they were 100% built by Damen Shipyard, Gorinchem, the Netherlands.

2.0 CHARACTERISTICS

Length overall	16.0 m
Beam overall	4.8 m
Depth at side	2.0 m
Draught max	0.8 m
Deck cargo	2.0 t/m ²
Crew	1
(industrial) personnel	Up to 30 persons

TANK CAPACITIES

Fuel oil	1.7 m ³
Fresh water	0.3 m ³
Sewage	0.3 m ³

PERFORMANCES

Speed	Up to 29.0 kn
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Company Profile:

No 4b Louis Solomon Close. Off Ahmadu Bello Way,
Victoria Island, Lagos, Nigeria.
Tel: +234 1 271 3820-3



Range at max speed 210 nm

PROPULSION SYSTEM

Main engines 2x Volvo D13-MH
Total Power Up to 882 bkW
Gearboxes 2x ZF 360
Propulsion 2x Rolls Royce FF37

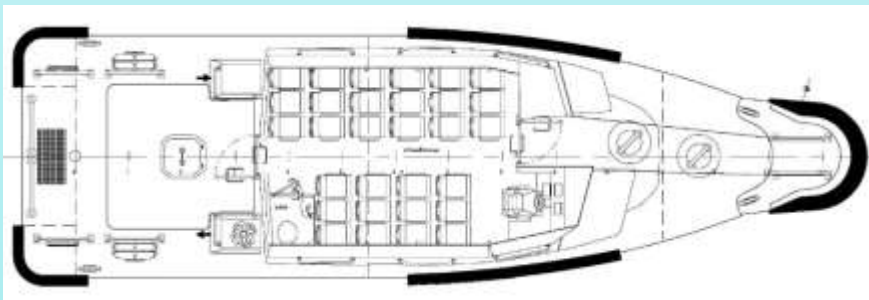
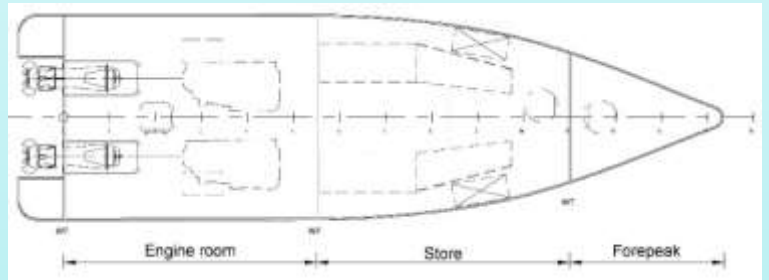
ELECTRICAL EQUIPMENT

Network 24 V dc, 230V,50 Hz a.c.
Generator sets 1x 9.5 ekW - 9.5 kVA

3.0 FUNCTIONS

This boat is adaptable to perform, but not limited to, the following functions:

- Crew / Passenger / Cargo transportation
- Patrol / Security
- Launch
- Para-medical operations
- Survey



SILVERLINE CREST 2 (DAMEN FCS 1605)



1.0 CONSTRUCTION

Designed and built in Aluminum to international standard. The covered hulls are well built and strong with robust framing system to withstand harsh-working environment. The multiple watertight bulkheads further compartmentalize the hulls, thus enhancing buoyancy and watertight integrity. PSL boats are also available in variety of designs to meet specific customer requirements.

This boat is currently in our fleet and it was 100% built by Damen Shipyard, Gorinchem, the Netherlands.

2.0 CHARACTERISTICS

Length overall	16.0 m
Beam overall	4.8 m
Depth at side	2.0 m
Draught max	0.8 m
Deck cargo	2.0 t/m ²
Crew	1
(industrial) personnel	Up to 30 persons

TANK CAPACITIES

Fuel oil	1.7 m ³
Fresh water	0.3 m ³
Sewage	0.3 m ³

PERFORMANCES

Speed	Up to 29.0 kn
Range at max speed	210 nm

Company Profile:

No 4b Louis Solomon Close. Off Ahmadu Bello Way,
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PROPULSION SYSTEM

Main engines	2x Volvo D13-MH
Total Power	Up to 882 bkW
Gearboxes	2x ZF 360
Propulsion	2x Rolls Royce FF37

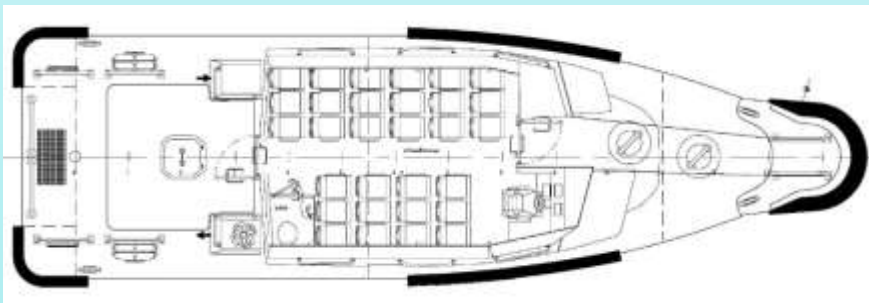
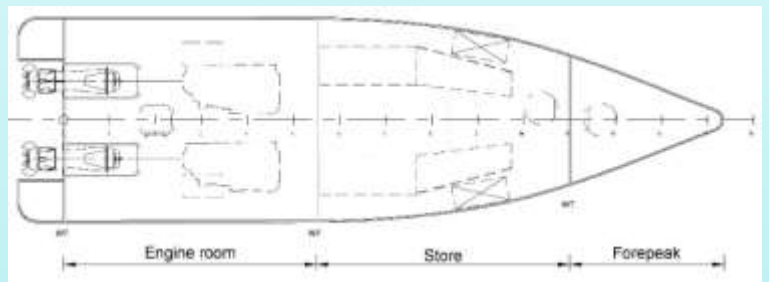
ELECTRICAL EQUIPMENT

Network	24 V dc, 230V,50 Hz a.c.
Generator sets	1x 9.5 ekW - 9.5 kVA

3.0 FUNCTIONS

This boat is adaptable to perform, but not limited to, the following functions:

- Crew / Passenger / Cargo transportation
- Patrol / Security
- Launch
- Para-medical operations
- Survey



MV SILVERLINE 5 (DAMEN FCS 3307 SERIES – PATROL VESSEL)



1.0 CONSTRUCTION

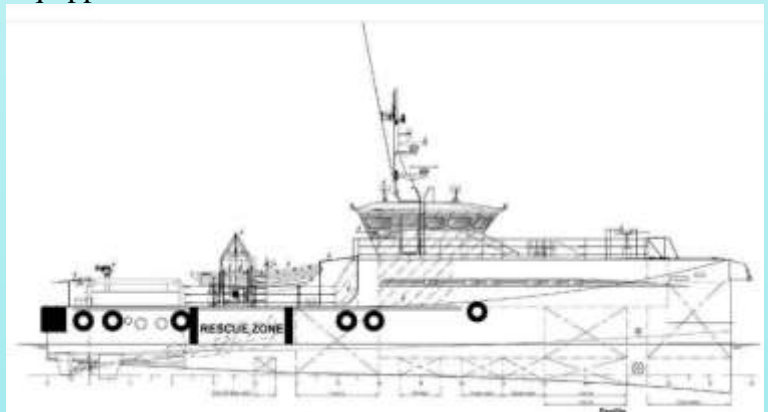
Designed and built in Aluminum to international standard. The covered hulls are well built and strong with robust framing system to withstand harsh-working environment. The multiple watertight bulkheads further compartmentalize the hulls, thus enhancing buoyancy and watertight integrity. PSL boats are also available in variety of designs to meet specific customer requirements.

This Vessel is highly fuel efficient and fully equipped for its role.

2.0 CHARACTERISTICS

DIMENSION

Length overall	33.32 m
Beam overall	7.35 m
Depth at side	3.30 m
Draught max	2.50 m
Cargo deck area	75m ²
Deck load	2.5 t/m ²
Crew	6 persons
(Industrial) Personnel	Up to 12 persons



CAPACITIES

Fuel Oil	51.90 m ³
Fresh Water	17.50 m ³
Waste Water	2.40 m ³
Fresh Water Ballast	2.60 m ³
Cargo Deck Area	75.00 m ²
Max. Deck load	2.5 t/ m ²
Crew	6 persons

Company Profile:

No 4b Louis Solomon Close. Off Ahmadu Bello Way,
Victoria Island, Lagos, Nigeria.
Tel: +234 1 271 3820-3

Industrial Personnel 12 persons

PERFORMANCES (TRIALS)

Speed 31.4 knots
Range 1200 nm. at max speed

PROPULSION SYSTEM

Main Engines 3x Caterpillar x C32 TTA – D
Total Power 3579 bkW (4800 bhp) @2000-2300rpm
Gearboxes 3x Reintjes WVS 730/1L
Propulsion 3x Fixed pitch propellers
Bowthrusters 1x 75 kW, Hydraulic

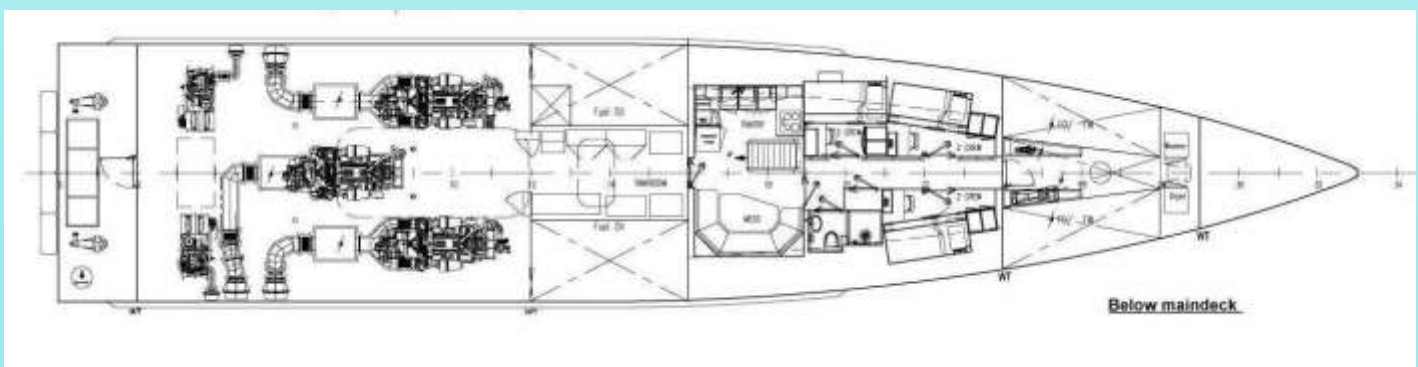
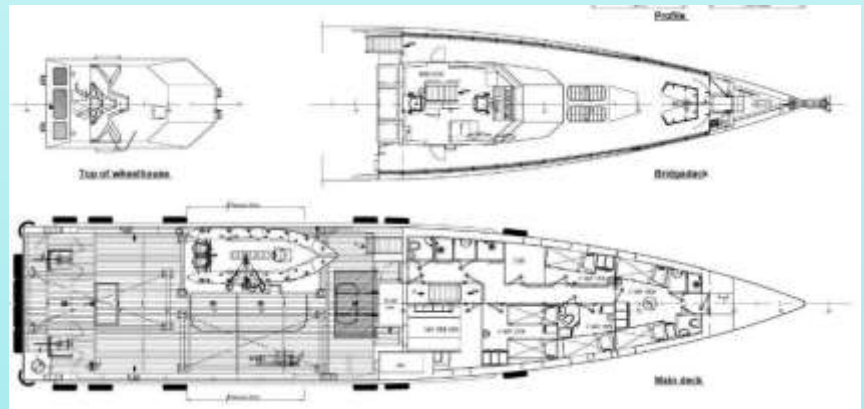
ELECTRICAL EQUIPMENT

Network 24V d.c. 240V/415V, 60 Hz
Generator Set(s) 1+1 Caterpillar C4.4 T, 73.0 kVA

3.0 FUNCTIONS

This boat is adaptable to perform, but not limited to, the following functions:

- Patrol / Security
- Crew / Passenger / Cargo transportation
- Launch
- Para-medical operations
- Survey



TMC HAWK (DAMEN FCS 3307 SERIES – PATROL VESSEL)



1.0 CONSTRUCTION

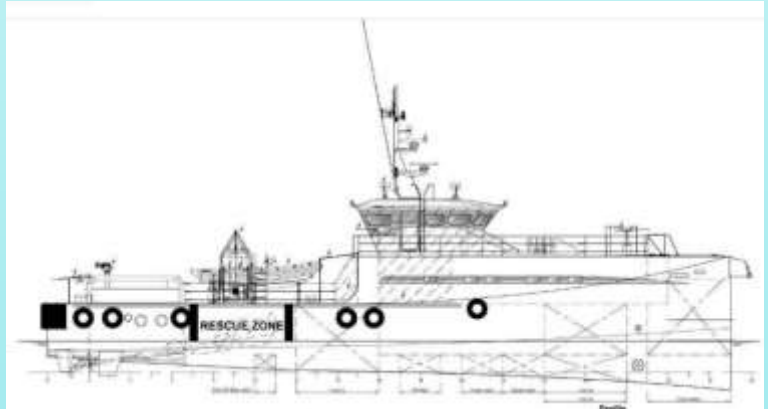
Designed and built in Aluminum to international standard. The covered hulls are well built and strong with robust framing system to withstand harsh-working environment. The multiple watertight bulkheads further compartmentalize the hulls, thus enhancing buoyancy and watertight integrity. PSL boats are also available in variety of designs to meet specific customer requirements.

This Vessel is highly fuel efficient and fully equipped for its role.

2.0 CHARACTERISTICS

DIMENSION

Length overall	33.32 m
Beam overall	7.35 m
Depth at side	3.30 m
Draught max	2.50 m
Cargo deck area	75m ²
Deck load	2.5 t/m ²
Crew	6 persons
(Industrial) Personnel	Up to 12 persons



CAPACITIES

Fuel Oil	51.90 m ³
Fresh Water	17.50 m ³
Waste Water	2.40 m ³
Fresh Water Ballast	2.60 m ³
Cargo Deck Area	75.00 m ²
Max. Deck load	2.5 t/ m ²
Crew	6 persons

Company Profile:

No 4b Louis Solomon Close. Off Ahmadu Bello Way,
Victoria Island, Lagos, Nigeria.
Tel: +234 1 271 3820-3

Industrial Personnel 12 persons

PERFORMANCES (TRIALS)

Speed 31.4 knots
Range 1200 nm. at max speed

PROPULSION SYSTEM

Main Engines 3x Caterpillar x C32 TTA – D
Total Power 3579 bkW (4800 bhp) @2000-2300rpm
Gearboxes 3x Reintjes WVS 730/1L
Propulsion 3x Fixed pitch propellers
Bowthrusters 1x 75 kW, Hydraulic

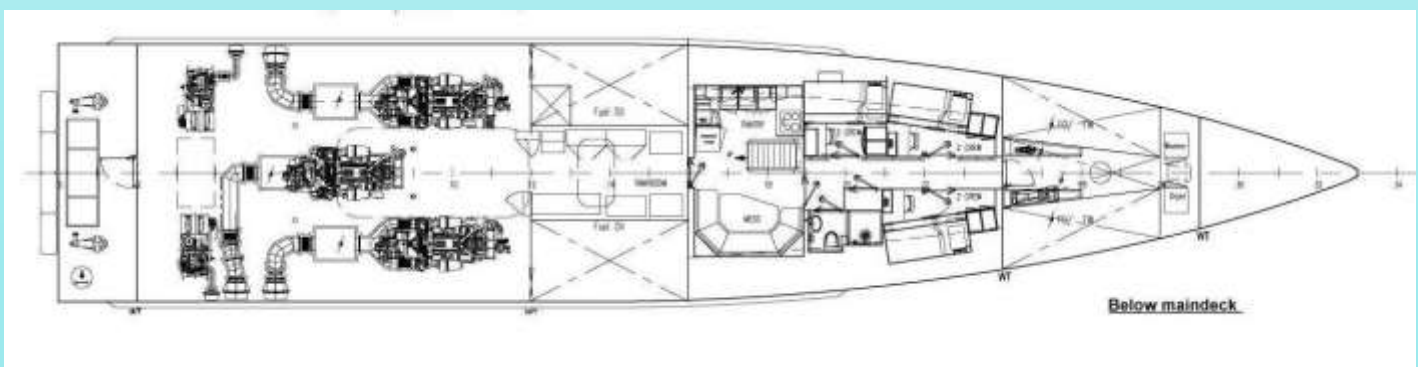
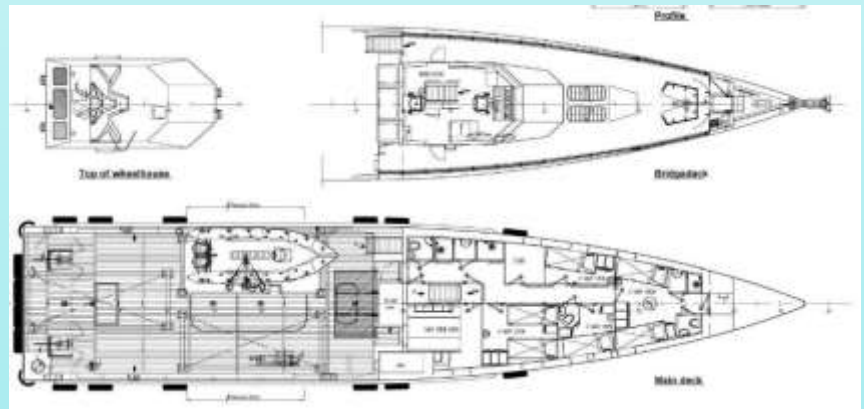
ELECTRICAL EQUIPMENT

Network 24V d.c. 240V/415V, 60 Hz
Generator Set(s) 1+1 Caterpillar C4.4 T, 73.0 kVA

3.0 FUNCTIONS

This boat is adaptable to perform, but not limited to, the following functions:

- Patrol / Security
- Crew / Passenger / Cargo transportation
- Launch
- Para-medical operations
- Survey



6.0 BOAT BUILDING FACILITY

As part of our commitment to the Federal Government of Nigeria's initiative on Local Content, we have invested locally in facilities and personnel since our incorporation more than a decade. With our associate companies, we have trained several Nigerian Engineers in various areas of our operations.

We have established a boat building facility in Port Harcourt, through our subsidiary company (Pacific Workboats Limited). This facility produces to class, equipment such as: landing crafts, crew boats and barges.

Below are the pictures of the facility and the vessel under construction.



Company Profile:
No 4b Louis Solomon Close. Off Ahmadu Bello Way,
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Company Profile:
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7.0 BASE FACILITIES

EQUIPMENT

- Workshop area (25m X 30m) in Port Harcourt, Rivers State, Nigeria with Equipment to build Marine Grade Aluminum boats and other marine equipment.
- Facilities to support the maintenance of most engine and equipment types
- Access to NPA Pollution Control Jetty
- Storage facility
- Stand-by Electricity generating set of various capacities and sizes
- Electric Welding Machines
- Diesel powered welding machines
- Hydraulic jacks
- Air compressor machine units
- Tail lift trucks
- Computer accessories
- Crew Bus



8.0 EXPERIENCE

Pacific Silverline Limited strength and experience lies with calibre of staff that makes up the management team. The management team has over decades of experience in the Oil and Gas Sector. The range of individual experiences covers a wide spectrum of the industry.

The services offered by Pacific Silverline Limited are backed up with technical support from strategic partnerships foreign and local partners.

9.0 PREVIOUS AND CURRENT WORKLOADS

Vessels Supply Contracts

S/N	CLIENT	SCOPE	DURATION	LOCATION (Nigeria)	STATUS
1	Exxon Mobil	Provision of Fast Crew Boat Services	4 + 1	Various MPN Offshore fields	Ongoing
2	Exxon Mobil	Provision of Fast Crew Boat Services	4 + 1	Various MPN Offshore fields	Ongoing

Petroleum Products Supply Contracts

S/N	CLIENT	SCOPE	DURATION	LOCATION (Nigeria)	STATUS
1	ExxonMobil	Offshore and Onshore Supply of AGO and ATK.	3+1	MPN various locations	Ongoing
2	ExxonMobil	Supply of ATK into Planes	Continuous	Various Locations	Ongoing

PAST PROJECTS

Vessels Supply Contracts

S/N	CLIENT	SCOPE	DURATION	LOCATION (Nigeria)	STATUS
1	Addax	Provision of Vessel for GSF 135 Rig Support Duties	1+1	Onne, Port Harcourt	Completed
2	Exxon Mobil	Security Vessel Services	3 + 1	Port-Harcourt (various Offshore fields)	Completed
3	Chevron	Provision of Fast Crew Boat (Surfers)	2 + 1	Escravos	Completed
4	Exxon Mobil	Provision of Platform Supply Vessels	2	Port-Harcourt (various Offshore fields)	Completed
5	Exxon Mobil	Provision of Fast Crew Boat Services	1	Onne	Completed



6	Exxon Mobil	Provision of Fast Crew Boat Services	1	Onne	Completed
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Petroleum Products Contracts

S/N	CLIENT	SCOPE	DATE	LOCATION	STATUS
1	MPN	Supply of AGO and ATK	2016	Offshore	Completed
2	Zain Nigeria Ltd	Supply of AGO to Base Stations	2006	Lagos	Completed
3	Etisalat Nigeria Ltd	Supply of AGO to Base stations	2008	Kano, Kaduna, North central regions	Completed
4	Dredging Int'l services (Nig.) Ltd	Delivery of AGO to Barge	2004	Port Harcourt	Completed
5	Julius Berger (Nig.) Plc.	Delivery of AGO to Barge	2005	Port Harcourt	Completed
6	Conoil	Storage and supply of AGO	2005	Lagos	Completed
7	EIB Int'l Bank	Delivery of AGO by truck	2004	Lagos	Completed
8	N.N.P.C	Importation of 30,000MT of PMS	2004	Two port Disc to Warri /Lagos	Completed
9	AES Barge Nig.	Supply of Equipment	2005	Lagos	Completed
10	Sokoto Cement Plc	Supply of 1,000,000 litres of Low Pour Fuel Oil on a	Call Off	Sokoto State	Completed
11	Shiroro Hydroelectric Power Station	Supply of Automotive Gas Oil (AGO)	Continuous	Niger State	Completed
12	Tongyi Allied Mining Limited	Supply of Automotive Gas Oil (AGO)	Continuous	Jos Location	Completed
13	Pipelines and Product Marketing Company Limited (PPMC)	Supply of Automotive Gas Oil (AGO)	Continuous	Warri & Lagos	Completed
14	Airtel Telecommunications	Supply of AGO	Continuous	Various Locations	Completed

POTENTIAL PROJECTS**Vessels Contracts**

S/N	CLIENT	SCOPE	DATE	STATUS
1.	TUPNI	Provision of Fast Crew Boat	2020	Tendering Process ongoing
2.	TUPNI	Provision of Platform Supply Vessel	2020	Tendering Process ongoing

Company Profile:

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2.	ADDAX	Provision of Various Marine Vessels (Call Off)	2018	Awaiting Contract Documents
3.	ADDAX	Provision of Various Marine Vessels	2018	Awaiting Contracts Documents
4	CHEVRON	Provision of FSIVs	3+1	Awaiting Contract Documents

Petroleum Products Contract

S/N	CLIENT	SCOPE	DATE	STATUS
1	ADDAX	Supply of Petroleum Products	3+1	Awaiting Contract Documents
2	Lagos BRT	Supply of AGO	Continuous	Awaiting Purchase Order
3	Nigeria LNG	Supply of AGO	Call Off	Awaiting Purchase
4	Nigeria Port Authority	Supply of AGO	Call Off	Awaiting Purchase Order
5	NIMASA	Supply of AGO	Call Off	Awaiting Purchase
6	Dantata & Sawoe	Supply of AGO	Continuous	Awaiting Purchase
7	Lafarge Plc	Supply of AGO	Continuous	Awaiting Purchase
8	Ashaka Cement Plc	Supply of Low Pour Fuel Oil (LPFO)	Continuous	Awaiting Purchase Order

In conjunction with our partners, Pacific Silverline can offer robust and experienced management structure to deliver an unparalleled blueprint for the development of local Nigerian competencies in each of the disciplines involved in this highly technical field.

Our service delivery strategy is to also work closely with our partner to deliver world-class performance of the equipment to our clients. This will be implemented through the use of a dedicated team localised in Nigeria to provide single point of accountability, technical support, maintenance planning and co-ordination, spares management and data acquisition



10.0 FINANCIAL CAPABILITY

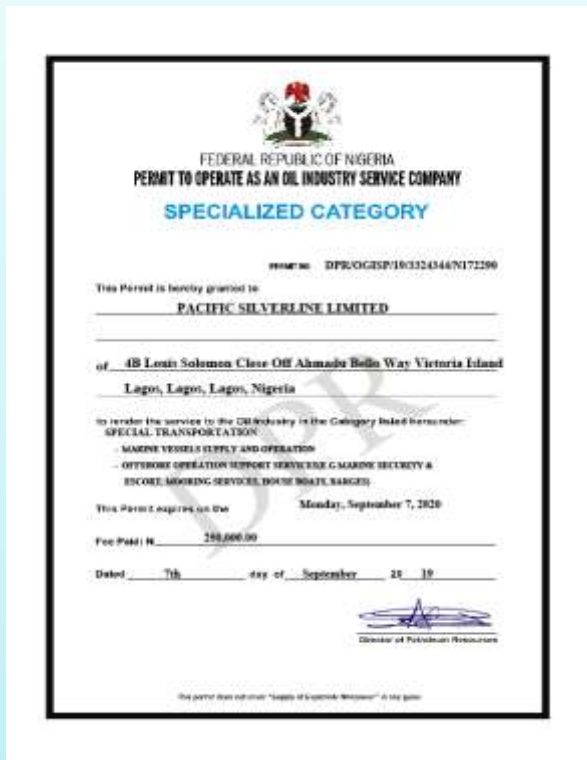
The company is favourably disposed to banking facilities if and when obliged by contract jobs. We have a support structure from our local and international Banks, which gives us the competitive edge and access for expansion. The company been in existence for more than a decade and has experienced a dynamic growth in its activities over the past year.

11.0. CORE TEAM

S/N	Name	Position	Nationalities
1	Murtala Sani Gwarzo	Managing Director	Nigerian
2	Mansur Gwarzo	Executive Financial Director	Nigerian
3	Ime Akpan	Marine Manager	Nigerian
4	Ismail Ajibola	Business Development Manager	Nigerian
5	Stephen Aitan .S.	Finance Manager	Nigerian
6	Elijah J. Ekpe	QHSE Manager	Nigerian
7	Emmanuel UDOETTE	Marine Superintendent	Nigerian



12.0 CERTIFICATIONS



13.0 CONCLUSION

Pacific Silverline is run by professionals who have decades of experience in the marine and the oil and gas industry as a whole. The Management Team consists of professionals with diverse experience in various areas of specialisation especially in provision of “Operate and maintain” services, Marine Logistics, downstream operational logistics services and other ancillary services.

The company is fully geared to meet requirements of any strategic alliances with foreign partners who want to help develop the oil and Gas Industry in Nigeria. In addition, the company is also geared towards meeting the demands of local indigenous Ship/Vessel owners who require professionals to help them set up any fleet size by providing the business and technical knowhow that is required to succeed in the Marine industry especially with the introduction of the Cabotage Bill.

Finally, the company is in the process of securing a fleet of new PSVs for the offshore industry.

